

APPENDIX D
SUMMARY OF CHANGES:
2020-21 Schools Financial Regulations

	Previous Wording	New Wording	Reason for change
	Section: G Procurement and Contracts		
G.1	<p>An electronic version of the LA's Constitution encompassing the Financial Regulations and Contract Procedure Rules can be obtained here: http://www.brent.gov.uk/your-council/about-brent-council/council-structure-and-how-we-work/our-constitution/</p> <p>For the purposes of Contract Standing Order 100 schools shall substitute reference to 'Democratic Services Manager' to 'Head Teacher and/or Chair of Governors.'</p> <p>All procurement on behalf of the LA must, where applicable, comply with EU Public Procurement Legislation (the Public Contracts Regulations 2015), the LA's Financial Regulations and Contract Standing Orders.</p>	<p>An electronic version of the LA's Constitution encompassing the Financial Regulations and Contract Standing Orders can be obtained here: http://democracy.brent.gov.uk/documents/s93360/Part%202%20January%202020%20Procedural%20Rules%20update.pdf/</p> <p>For the purposes of Contract Standing Order 100 schools shall substitute reference to 'Democratic Services Manager' to 'Head Teacher and/or Chair of Governors.'</p> <p>A summary of the LA's Financial Regulations and Contract Standing Orders is provided below however, the Governing Board must be mindful of referring to and complying the full requirements contained in the LA's Constitution, which may be amended from time to time.</p> <p>All procurement on behalf of the LA must, where applicable, comply with EU Public Procurement Legislation (the Public Contracts Regulations 2015 and the Concession Contracts Regulations 2016), the LA's Financial Regulations and Contract Standing Orders.</p>	<p>Updated in accordance to document name</p> <p>Updated in line with the legislations that apply</p>

APPENDIX D
SUMMARY OF CHANGES:
2020-21 Schools Financial Regulations

	<div data-bbox="168 229 721 304" style="background-color: #4f81bd; color: white; text-align: center; padding: 5px;">Supplies & Services</div> <div data-bbox="168 341 721 405" style="border: 1px solid #add8e6; padding: 5px; margin-bottom: 5px;"> <div>Very Low Value Contract</div> <div>→ £0 < £24,999</div> </div> <div data-bbox="168 426 721 489" style="border: 1px solid #add8e6; padding: 5px; margin-bottom: 5px;"> <div>Low Value Contract</div> <div>→ £25,000 < £181,302</div> </div> <div data-bbox="168 510 721 574" style="border: 1px solid #add8e6; padding: 5px; margin-bottom: 5px;"> <div>Medium Value Contract</div> <div>→ £181,302 < £2m</div> </div> <div data-bbox="168 595 721 659" style="border: 1px solid #add8e6; padding: 5px; margin-bottom: 5px;"> <div>High Value Contract</div> <div>→ > £2m</div> </div> <div data-bbox="168 679 721 825" style="background-color: #0056b3; color: white; padding: 10px;"> EU Threshold Values: <u>Supplies & Services (excluding Schedule 3 Services)</u> from 1st January 2018 > £181,302 <u>Schedule 3 Services</u> from 1st January 2018 > £615,278 </div> <div data-bbox="168 861 721 946" style="background-color: #8064a2; color: white; text-align: center; padding: 5px; margin-top: 20px;">Works</div> <div data-bbox="168 983 721 1046" style="border: 1px solid #d8bfd8; padding: 5px; margin-bottom: 5px;"> <div>Very Low Value Contract</div> <div>→ £0 < £24,999</div> </div> <div data-bbox="168 1067 721 1131" style="border: 1px solid #d8bfd8; padding: 5px; margin-bottom: 5px;"> <div>Low Value Contract</div> <div>→ £25,000 < £250,000</div> </div> <div data-bbox="168 1152 721 1216" style="border: 1px solid #d8bfd8; padding: 5px; margin-bottom: 5px;"> <div>Medium Value Contract</div> <div>→ £250,000 < £5m</div> </div> <div data-bbox="168 1236 721 1300" style="border: 1px solid #d8bfd8; padding: 5px; margin-bottom: 5px;"> <div>High Value Contract</div> <div>→ > £5m</div> </div> <div data-bbox="168 1347 721 1460" style="background-color: #483d8b; color: white; padding: 10px;"> EU Threshold Values: <u>Works</u> from 1st January 2018 > £4,551,413 </div>	<div data-bbox="1075 229 1628 304" style="background-color: #4f81bd; color: white; text-align: center; padding: 5px;">Supplies & Services</div> <div data-bbox="1075 341 1628 405" style="border: 1px solid #add8e6; padding: 5px; margin-bottom: 5px;"> <div>Very Low Value Contract</div> <div>→ £0 < £24,999</div> </div> <div data-bbox="1075 426 1628 489" style="border: 1px solid #add8e6; padding: 5px; margin-bottom: 5px;"> <div>Low Value Contract</div> <div>→ £25,000 < £189,330</div> </div> <div data-bbox="1075 510 1628 574" style="border: 1px solid #add8e6; padding: 5px; margin-bottom: 5px;"> <div>Medium Value Contract</div> <div>→ £189,330 < £2m</div> </div> <div data-bbox="1075 595 1628 659" style="border: 1px solid #add8e6; padding: 5px; margin-bottom: 5px;"> <div>High Value Contract</div> <div>→ > £2m</div> </div> <div data-bbox="1075 679 1628 825" style="background-color: #0056b3; color: white; padding: 10px;"> EU Threshold Values: <u>Supplies & Services (excluding Schedule 3 Services)</u> from 1st January 2020 > £189,330 <u>Schedule 3 Services</u> from 1st January 2020 > £663,540 </div> <div data-bbox="1075 861 1628 946" style="background-color: #8064a2; color: white; text-align: center; padding: 5px; margin-top: 20px;">Works</div> <div data-bbox="1075 983 1628 1046" style="border: 1px solid #d8bfd8; padding: 5px; margin-bottom: 5px;"> <div>Very Low Value Contract</div> <div>→ £0 < £24,999</div> </div> <div data-bbox="1075 1067 1628 1131" style="border: 1px solid #d8bfd8; padding: 5px; margin-bottom: 5px;"> <div>Low Value Contract</div> <div>→ £25,000 < £250,000</div> </div> <div data-bbox="1075 1152 1628 1216" style="border: 1px solid #d8bfd8; padding: 5px; margin-bottom: 5px;"> <div>Medium Value Contract</div> <div>→ £250,000 < £5m</div> </div> <div data-bbox="1075 1236 1628 1300" style="border: 1px solid #d8bfd8; padding: 5px; margin-bottom: 5px;"> <div>High Value Contract</div> <div>→ > £5m</div> </div> <div data-bbox="1075 1331 1628 1489" style="background-color: #483d8b; color: white; padding: 10px;"> EU Threshold Values: <u>Works</u> from 1st January 2020 > £4,733,252 <u>Concessions</u> From 1st January 2020 ≥ £4,733,252 </div>	<p>Contract values updated in line with the local authorities Contract Standing Orders</p>
--	--	---	--

APPENDIX D
SUMMARY OF CHANGES:
2020-21 Schools Financial Regulations

<ul style="list-style-type: none"> • Medium Value Contract – The Governing Board must undertake a competitive tendering exercise. This tendering exercise must be commenced by placing a contract notice (advert) in OJEU (Official Journal of the EU) if the Public Contract Regulations 2015 apply in full to the procurement. Where a Governing Board elects to utilise the LA's e-Tendering system to advertise and run the procurement, they must then comply with Contract Standing Order 101 (e-Tendering and e-Auctions). • High Value Contract – Schools must seek and obtain the LA's Cabinet approval before the procurement process is started. In seeking the LA's Cabinet approval to tender, the Governing Board shall address the pre-tender considerations set out in the LA's Contract Standing Order 89, to include details of the criteria for evaluation and award. The tender exercise will be as for Medium Value Contracts. Following receipt and evaluation of bids, further Cabinet authority should be sought prior to awarding the contract. 	<ul style="list-style-type: none"> • Medium Value Contract – The Governing Board must undertake a competitive tendering exercise. Before commencing the tender exercise, formal approval to tender shall be sought from the Governing Board (or Head Teacher where the Governing Board has delegated this responsibility). In seeking approval to tender a report shall be submitted to the Governing Board, or Head Teacher as the case may be, which addresses the pre-tender considerations set out in the LA's Contract Standing Order 89, to include details of the criteria for evaluation and award. The tendering exercise must be advertised on Contracts Finder, the Cabinet Office facility for advertising tenders. Where the Public Contract Regulations 2015 or the Concession Contracts Regulations 2016 apply in full to the procurement, a contract notice (advert) must be placed in OJEU (Official Journal of the EU) as well as on Contracts Finder. Where a Governing Board elects to utilise the LA's e-Tendering system to advertise and run the procurement, they must then comply with Contract Standing Order 101 (e-Tendering and e-Auctions). Following receipt and evaluation of tenders, approval for the award of contract shall be sought from the Governing Board (or Head Teacher where the Governing Board has delegated this responsibility) by way of a report setting out the outcome of the tender process and evaluation. • High Value Contract – The Governing Board shall obtain approval from the LA's Cabinet before the procurement process is started. In seeking the LA's Cabinet approval to tender, the Governing Board shall address the pre-tender considerations set out in the LA's Contract Standing Order 89, to include details of the criteria for evaluation and award. The requirements for the tender exercise will be the same as for Medium Value Contracts set out above. Following receipt and evaluation of bids, further Cabinet authority must be sought prior to awarding the contract. 	
--	---	--

APPENDIX D
SUMMARY OF CHANGES:
2020-21 Schools Financial Regulations

G.5		The Governing Board shall consider whether a contract should be subdivided into lots and if a decision is decided not to subdivide into lots, shall record the reason for such decision in writing. Contracts must not however be subdivided into lots to avoid competitive tendering. The estimated value of contracts split into lots shall be calculated using the total value of all lots.	
------------	--	--	--